

Association of Village Council Presidents Regional Housing  
Authority

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Akiak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Akiak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

1. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
2. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Akiak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Akiak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Akiak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

1. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
2. Trust lands;
3. Department of the Interior Near-Reservation Service Areas;
4. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
5. Congressionally Mandated Service Areas;
6. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
7. Tribal Designated Statistical Areas (TDSAs);
8. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
9. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Akiak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## **Akiak**

### **Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 396**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Akiak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 396**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Akiak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>368</b>
AIAN households with annual income less than 30% of median income:	<b>30</b>
AIAN households with annual income between 30% and 50% of median income:	<b>10</b>
AIAN households with annual income between 50% and 80% of median income:	<b>20</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>50</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>60</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Akiak**  
**Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$268,204
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$571
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,487
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$265,146</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$265,146</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$265,146</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

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## Indian Housing Block Grant Formula Data for the Alakanuk

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

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## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)



## Alakanuk Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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and Urban Development  
Office of Native American Programs

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(exp. 07/31/2025)

Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

3. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
4. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Alakanuk  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Alakanuk**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Alakanuk  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 10. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 11. Trust lands;
- 12. Department of the Interior Near-Reservation Service Areas;
- 13. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 14. Congressionally Mandated Service Areas;
- 15. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 16. Tribal Designated Statistical Areas (TDSAs);
- 17. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 18. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Alakanuk ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Alakanuk Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 849**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Alakanuk Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 849**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Alakanuk  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>731</b>
AIAN households with annual income less than 30% of median income:	<b>45</b>
AIAN households with annual income between 30% and 50% of median income:	<b>50</b>
AIAN households with annual income between 50% and 80% of median income:	<b>25</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>100</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>120</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.



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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Alakanuk  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$540,388
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$865
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,013
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$534,511</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$534,511</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$534,511</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Algaaciq (St. Mary's)

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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Indian Housing Block Grant Formula Data

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Algaaciq (St. Mary's) Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

5. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
6. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Algaaciq (St. Mary's)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.



**Algaaciq (St. Mary's)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Algaaciq (St. Mary's)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 19. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 20. Trust lands;
- 21. Department of the Interior Near-Reservation Service Areas;
- 22. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 23. Congressionally Mandated Service Areas;
- 24. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 25. Tribal Designated Statistical Areas (TDSAs);
- 26. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 27. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Algaaciq ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Algaaciq (St. Mary's) Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 274**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

**Algaaciq (St. Mary's)  
Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 480**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Algaaciq (St. Mary's)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>438</b>
AIAN households with annual income less than 30% of median income:	<b>35</b>
AIAN households with annual income between 30% and 50% of median income:	<b>30</b>
AIAN households with annual income between 50% and 80% of median income:	<b>50</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>80</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>115</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Algaaciq (St. Mary's)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$449,993
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$406
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$4,177
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$445,410</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$445,410</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$445,410</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.



Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Aniak

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Aniak

### Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

7. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
8. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Aniak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Aniak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Aniak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 28. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 29. Trust lands;
- 30. Department of the Interior Near-Reservation Service Areas;
- 31. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 32. Congressionally Mandated Service Areas;
- 33. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 34. Tribal Designated Statistical Areas (TDSAs);
- 35. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 36. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Aniak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Aniak**

### **Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 629**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Aniak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 629**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Aniak Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>398</b>
AIAN households with annual income less than 30% of median income:	<b>20</b>
AIAN households with annual income between 30% and 50% of median income:	<b>35</b>
AIAN households with annual income between 50% and 80% of median income:	<b>25</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>50</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>15</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>80</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Aniak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$326,495
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$3,033
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$323,462</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$323,462</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$323,462</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Atmauthluak

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Atmauthluak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

9. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
10. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Atmauthluak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Atmauthluak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Atmauthluak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 37. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 38. Trust lands;
- 39. Department of the Interior Near-Reservation Service Areas;
- 40. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 41. Congressionally Mandated Service Areas;
- 42. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 43. Tribal Designated Statistical Areas (TDSAs);
- 44. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 45. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Atmauthluak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Atmauthluak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 301**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Atmauthluak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 301**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Atmauthluak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>310</b>
AIAN households with annual income less than 30% of median income:	<b>20</b>
AIAN households with annual income between 30% and 50% of median income:	<b>15</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>45</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>39</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Atmauthluak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$223,717
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$398
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,075
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$221,243</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$221,243</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$221,243</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Bill Moore's Slough**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Bill Moore's Slough Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

11. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
12. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Bill Moore's Slough  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Bill Moore's Slough**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Bill Moore's Slough  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 46. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 47. Trust lands;
- 48. Department of the Interior Near-Reservation Service Areas;
- 49. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 50. Congressionally Mandated Service Areas;
- 51. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 52. Tribal Designated Statistical Areas (TDSAs);
- 53. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 54. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Bill Moore's ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Bill Moore's Slough Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 106**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Bill Moore's Slough Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 106**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Bill Moore's Slough  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>0</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Bill Moore's Slough  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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Indian Housing Block Grant Formula Data

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Calista Corporation**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their



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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Calista Corporation Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

13. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
14. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

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<b>Project Number</b>	<b>Low Rent</b>	<b>Mutual Help</b>	<b>TurnKey III</b>	<b>In Development</b>	<b>DOFA</b>
AK06B009069	12	0	0	0	11/30/1992
AK06P00961	20	0	0	0	10/31/1988
AK94B009098	0	19	0	0	12/31/1999
AK94B009098	0	5	0	0	2/28/2003
AK94B009099	0	18	0	0	11/30/1999
AK94B009102	0	18	0	0	12/31/1999
AK94B009103	0	20	0	0	7/31/2000

**Calista Corporation**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Calista Corporation**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):	<b>\$954</b>
Fair Market Rent (FMR):	<b>\$1,957</b>
Total Development Cost (TDC):	<b>\$724,888</b>

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Calista Corporation  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 55. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 56. Trust lands;
- 57. Department of the Interior Near-Reservation Service Areas;
- 58. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 59. Congressionally Mandated Service Areas;
- 60. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 61. Tribal Designated Statistical Areas (TDSAs);
- 62. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 63. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Balance - Calista Alaska Native Regional Corporation, Alaska+	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Calista Corporation Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**Umkumiut**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 60**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Calista Corporation Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 11,940**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Calista Corporation  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>57</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>3</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>7</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>3</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

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**Calista Corporation  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$1,732,898
Needs Component <sup>3</sup> :	\$27,201
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$80
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$2,191,970
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$3,951,989</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$3,951,989</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$3,951,989</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Chefornak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Chefornak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

15. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
16. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Chefornak  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Chefornak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Chefornak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 64. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 65. Trust lands;
- 66. Department of the Interior Near-Reservation Service Areas;
- 67. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 68. Congressionally Mandated Service Areas;
- 69. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 70. Tribal Designated Statistical Areas (TDSAs);
- 71. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 72. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

<b>Formula Area</b>	<b>Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census</b>
Chefornak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Chefornak Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 514**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Chefornak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 514**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Chefornak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>458</b>
AIAN households with annual income less than 30% of median income:	<b>15</b>
AIAN households with annual income between 30% and 50% of median income:	<b>25</b>
AIAN households with annual income between 50% and 80% of median income:	<b>20</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>80</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>60</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Chefornak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$364,554
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$7
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$3,387
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$361,160</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$361,160</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$361,160</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Chevak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Chevak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

17. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
18. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Chevak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Chevak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Chevak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 73. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 74. Trust lands;
- 75. Department of the Interior Near-Reservation Service Areas;
- 76. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 77. Congressionally Mandated Service Areas;
- 78. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 79. Tribal Designated Statistical Areas (TDSAs);
- 80. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 81. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Chevak ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Chevak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 667**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Chevak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 1,582**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Chevak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>1,012</b>
AIAN households with annual income less than 30% of median income:	<b>55</b>
AIAN households with annual income between 30% and 50% of median income:	<b>65</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>110</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>15</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>132</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Chevak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$632,167
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$844
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,866
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$625,457</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$625,457</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$625,457</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Chuathbaluk (Russian Mission, Kuskokwim)**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
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### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

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## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

**Chuathbaluk (Russian Mission, Kuskokwim)**  
**Formula Current Assisted Stock**  
**Homeownership and Rental**

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

19. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
20. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Chuathbaluk (Russian Mission, Kuskokwim)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Chuathbaluk (Russian Mission, Kuskokwim)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Chuathbaluk (Russian Mission, Kuskokwim)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 82. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 83. Trust lands;
- 84. Department of the Interior Near-Reservation Service Areas;
- 85. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAAs);
- 86. Congressionally Mandated Service Areas;
- 87. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 88. Tribal Designated Statistical Areas (TDSAs);
- 89. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 90. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Chuathbaluk ANVSA, AK-Bethel Census Area, Alaska	8.07%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

**Chuathbaluk (Russian Mission, Kuskokwim)  
Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 80**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

**Chuathbaluk (Russian Mission, Kuskokwim)  
Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 132**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.



**Chuathbaluk (Russian Mission, Kuskokwim)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **multi-race data**. The Needs data are:

AIAN persons:	<b>127</b>
AIAN households with annual income less than 30% of median income:	<b>15</b>
AIAN households with annual income between 30% and 50% of median income:	<b>8</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>14</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>27</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Chuathbaluk (Russian Mission, Kuskokwim)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$82,743
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$769
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$81,974</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$81,974</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$81,974</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Chuloonawick**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
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E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Chuloonawick Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

21. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
22. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.



**Chuloonawick  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Chuloonawick**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Chulloonawick  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 91. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 92. Trust lands;
- 93. Department of the Interior Near-Reservation Service Areas;
- 94. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 95. Congressionally Mandated Service Areas;
- 96. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 97. Tribal Designated Statistical Areas (TDSAs);
- 98. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 99. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

<b>Formula Area</b>	<b>Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census</b>
Chulloonawick ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Chuloonawick Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 89**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Chuloonawick Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 89**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Chuloonawick Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>0</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Chuloonawick  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is



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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Crooked Creek

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Crooked Creek Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

23. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
24. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Crooked Creek  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Crooked Creek**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Crooked Creek  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 100. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 101. Trust lands;
- 102. Department of the Interior Near-Reservation Service Areas;
- 103. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 104. Congressionally Mandated Service Areas;
- 105. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 106. Tribal Designated Statistical Areas (TDSAs);
- 107. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 108. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Crooked Creek ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## **Crooked Creek Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 115**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Crooked Creek Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 121**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Crooked Creek  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>101</b>
AIAN households with annual income less than 30% of median income:	<b>10</b>
AIAN households with annual income between 30% and 50% of median income:	<b>4</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>20</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>18</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Crooked Creek  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$92,973
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$864
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$92,109</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$92,109</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$92,109</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Eek**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)



## Eek

### Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

25. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
26. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Eek**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Eek**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Eek  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 109. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 110. Trust lands;
- 111. Department of the Interior Near-Reservation Service Areas;
- 112. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 113. Congressionally Mandated Service Areas;
- 114. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 115. Tribal Designated Statistical Areas (TDSAs);
- 116. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 117. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Eek ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Eek**

### **Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 278**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Eek Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 375**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Eek  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>331</b>
AIAN households with annual income less than 30% of median income:	<b>40</b>
AIAN households with annual income between 30% and 50% of median income:	<b>30</b>
AIAN households with annual income between 50% and 80% of median income:	<b>20</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>95</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>90</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.



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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Eek**  
**Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$447,182
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$164
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$4,153
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$442,864</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$442,864</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$442,864</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Emmonak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Emmonak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

27. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
28. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Emmonak  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.



**Emmonak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Emmonak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 118. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 119. Trust lands;
- 120. Department of the Interior Near-Reservation Service Areas;
- 121. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 122. Congressionally Mandated Service Areas;
- 123. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 124. Tribal Designated Statistical Areas (TDSAs);
- 125. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 126. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Emmonak ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Emmonak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 984**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Emmonak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 984**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Emmonak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>835</b>
AIAN households with annual income less than 30% of median income:	<b>55</b>
AIAN households with annual income between 30% and 50% of median income:	<b>60</b>
AIAN households with annual income between 50% and 80% of median income:	<b>45</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>105</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>160</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Emmonak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$609,853
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$726
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,659
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$603,467</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$603,467</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$603,467</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.



Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Georgetown

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Georgetown Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

29. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
30. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Georgetown  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Georgetown**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Georgetown  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 127. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 128. Trust lands;
- 129. Department of the Interior Near-Reservation Service Areas;
- 130. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 131. Congressionally Mandated Service Areas;
- 132. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 133. Tribal Designated Statistical Areas (TDSAs);
- 134. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 135. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Georgetown ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Georgetown Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 112**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Georgetown Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 113**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Georgetown  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>2</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

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**Georgetown  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Goodnews Bay

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Goodnews Bay Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

31. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
32. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Goodnews Bay  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Goodnews Bay**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Goodnews Bay  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 136. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 137. Trust lands;
- 138. Department of the Interior Near-Reservation Service Areas;
- 139. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 140. Congressionally Mandated Service Areas;
- 141. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 142. Tribal Designated Statistical Areas (TDSAs);
- 143. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 144. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Goodnews Bay ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Goodnews Bay Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 338**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Goodnews Bay Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 344**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Goodnews Bay Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>263</b>
AIAN households with annual income less than 30% of median income:	<b>15</b>
AIAN households with annual income between 30% and 50% of median income:	<b>4</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>20</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>23</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Goodnews Bay  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$121,634
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$572
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$1,125
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$119,938</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$119,938</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$119,938</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

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<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Hamilton

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

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The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Hamilton

### Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

33. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
34. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Hamilton**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Hamilton**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Hamilton  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 145. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 146. Trust lands;
- 147. Department of the Interior Near-Reservation Service Areas;
- 148. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 149. Congressionally Mandated Service Areas;
- 150. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 151. Tribal Designated Statistical Areas (TDSAs);
- 152. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 153. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Hamilton ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Hamilton Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 21**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Hamilton Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 29**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Hamilton Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>0</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Hamilton  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Hooper Bay

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their



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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Hooper Bay Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

35. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
36. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Hooper Bay  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Hooper Bay**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Hooper Bay  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 154. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 155. Trust lands;
- 156. Department of the Interior Near-Reservation Service Areas;
- 157. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 158. Congressionally Mandated Service Areas;
- 159. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 160. Tribal Designated Statistical Areas (TDSAs);
- 161. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 162. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Hooper Bay ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Hooper Bay Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 1,011**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Hooper Bay Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 1,356**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.



## Hooper Bay Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>1,176</b>
AIAN households with annual income less than 30% of median income:	<b>65</b>
AIAN households with annual income between 30% and 50% of median income:	<b>70</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>165</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>20</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>165</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Hooper Bay  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$860,088
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$1,361
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$7,978
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$850,748</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$850,748</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$850,748</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Iqumuit Traditional Council (Iqurmuit)

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Iqugmiut Traditional Council (Iqurmuit) Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

37. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
38. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.



**Iqugmiut Traditional Council (Iqurmuit)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Iqugmiut Traditional Council (Iqurmuit)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Iqugmiut Traditional Council (Iqurmuit)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 163. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 164. Trust lands;
- 165. Department of the Interior Near-Reservation Service Areas;
- 166. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 167. Congressionally Mandated Service Areas;
- 168. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 169. Tribal Designated Statistical Areas (TDSAs);
- 170. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 171. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

<b>Formula Area</b>	<b>Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census</b>
Russian Mission ANVSA, AK-Kusilvak Census Area, Alaska	8.46%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Iqugmiut Traditional Council (Iqurmuit) Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 278**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

**Iqugmiut Traditional Council (Iqurmuit)  
Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 374**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Iqugmiut Traditional Council (Iqurmuit)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **multi-race data**. The Needs data are:

AIAN persons:	<b>344</b>
AIAN households with annual income less than 30% of median income:	<b>14</b>
AIAN households with annual income between 30% and 50% of median income:	<b>14</b>
AIAN households with annual income between 50% and 80% of median income:	<b>8</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>30</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>36</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Iqugmiut Traditional Council (Iqurmuit)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$136,031
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$480
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$1,259
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$134,291</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$134,291</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$134,291</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is



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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Kalskag**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Kalskag Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

39. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
40. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kalskag**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Kalskag****Adjustment Factors****Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Kalskag  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 172. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 173. Trust lands;
- 174. Department of the Interior Near-Reservation Service Areas;
- 175. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 176. Congressionally Mandated Service Areas;
- 177. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 178. Tribal Designated Statistical Areas (TDSAs);
- 179. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 180. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kalskag ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## **Kalskag Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 226**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Kalskag Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 220**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Kalskag  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>196</b>
AIAN households with annual income less than 30% of median income:	<b>20</b>
AIAN households with annual income between 30% and 50% of median income:	<b>15</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>40</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>45</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Kalskag  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$208,307
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$1,935
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$206,372</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$206,372</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$206,372</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Kasigluk**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)



## Kasigluk Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

41. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
42. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kasigluk  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Kasigluk**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Kasigluk  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 181. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 182. Trust lands;
- 183. Department of the Interior Near-Reservation Service Areas;
- 184. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 185. Congressionally Mandated Service Areas;
- 186. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 187. Tribal Designated Statistical Areas (TDSAs);
- 188. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 189. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kasigluk ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Kasigluk Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 603**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Kasigluk Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 607**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Kasigluk  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>617</b>
AIAN households with annual income less than 30% of median income:	<b>35</b>
AIAN households with annual income between 30% and 50% of median income:	<b>30</b>
AIAN households with annual income between 50% and 80% of median income:	<b>20</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>65</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>80</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.



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Indian Housing Block Grant Formula Data

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Office of Native American Programs

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Kasigluk  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$377,156
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$3,504
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$373,652</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$373,652</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$373,652</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Kipnuk

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Kipnuk Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

43. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
44. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kipnuk**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.



**Kipnuk**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Kipnuk  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 190. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 191. Trust lands;
- 192. Department of the Interior Near-Reservation Service Areas;
- 193. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 194. Congressionally Mandated Service Areas;
- 195. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 196. Tribal Designated Statistical Areas (TDSAs);
- 197. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 198. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kipnuk ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Kipnuk Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 784**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Kipnuk Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 809**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Kipnuk  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>714</b>
AIAN households with annual income less than 30% of median income:	<b>50</b>
AIAN households with annual income between 30% and 50% of median income:	<b>30</b>
AIAN households with annual income between 50% and 80% of median income:	<b>35</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>130</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>115</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Kipnuk  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$608,902
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$1,462
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,644
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$601,796</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$601,796</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$601,796</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.



Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Kongiganak

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Kongiganak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

45. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
46. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kongiganak  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Kongiganak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Kongiganak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 199. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 200. Trust lands;
- 201. Department of the Interior Near-Reservation Service Areas;
- 202. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 203. Congressionally Mandated Service Areas;
- 204. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 205. Tribal Designated Statistical Areas (TDSAs);
- 206. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 207. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kongiganak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Kongiganak Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 349**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Kongiganak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 490**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Kongiganak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>481</b>
AIAN households with annual income less than 30% of median income:	<b>15</b>
AIAN households with annual income between 30% and 50% of median income:	<b>20</b>
AIAN households with annual income between 50% and 80% of median income:	<b>45</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>80</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>80</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Kongiganak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$386,792
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$189
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$3,592
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$383,011</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$383,011</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$383,011</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Kotlik

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Kotlik Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

47. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
48. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kotlik**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Kotlik**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Kotlik  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 208. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 209. Trust lands;
- 210. Department of the Interior Near-Reservation Service Areas;
- 211. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 212. Congressionally Mandated Service Areas;
- 213. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 214. Tribal Designated Statistical Areas (TDSAs);
- 215. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 216. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kotlik ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Kotlik Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 590**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Kotlik Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 590**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Kotlik  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>638</b>
AIAN households with annual income less than 30% of median income:	<b>70</b>
AIAN households with annual income between 30% and 50% of median income:	<b>40</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>120</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>20</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>121</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Kotlik  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$650,655
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$6,045
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$644,610</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$644,610</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$644,610</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Kwigillingok

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Kwigillingok Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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and Urban Development  
Office of Native American Programs

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(exp. 07/31/2025)

Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

49. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
50. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kwigillingok**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Kwigillingok**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Kwigillingok  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 217. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 218. Trust lands;
- 219. Department of the Interior Near-Reservation Service Areas;
- 220. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 221. Congressionally Mandated Service Areas;
- 222. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 223. Tribal Designated Statistical Areas (TDSAs);
- 224. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 225. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kwigillingok ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Kwigillingok Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 266**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Kwigillingok Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 408**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Kwigillingok  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>349</b>
AIAN households with annual income less than 30% of median income:	<b>10</b>
AIAN households with annual income between 30% and 50% of median income:	<b>25</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>60</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>45</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Kwigillingok  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$289,391
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,689
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$286,702</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$286,702</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$286,702</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Kwinhagak (Quinhagak)**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their



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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Kwinhagak (Quinhagak) Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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and Urban Development  
Office of Native American Programs

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

51. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
52. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Kwinhagak (Quinhagak)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Kwinhagak (Quinhagak)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Kwinhagak (Quinhagak)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 226. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 227. Trust lands;
- 228. Department of the Interior Near-Reservation Service Areas;
- 229. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 230. Congressionally Mandated Service Areas;
- 231. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 232. Tribal Designated Statistical Areas (TDSAs);
- 233. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 234. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Kwinhagak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Kwinhagak (Quinhagak) Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 0**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Kwinhagak (Quinhagak) Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 808**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.



**Kwinhagak (Quinhagak)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>716</b>
AIAN households with annual income less than 30% of median income:	<b>50</b>
AIAN households with annual income between 30% and 50% of median income:	<b>40</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>105</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>15</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>120</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Kwinhagak (Quinhagak)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$571,878
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$119
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,312
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$566,447</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$566,447</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$566,447</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Lime Village

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Lime Village Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

53. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
54. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.



**Lime Village  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Lime Village**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$776,034**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Lime Village  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 235. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 236. Trust lands;
- 237. Department of the Interior Near-Reservation Service Areas;
- 238. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 239. Congressionally Mandated Service Areas;
- 240. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 241. Tribal Designated Statistical Areas (TDSAs);
- 242. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 243. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Lime Village ANVSA, AK-Bethel Census Area, Alaska	8.07%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Lime Village Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 43**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Lime Village Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 44**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Lime Village  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **multi-race data**. The Needs data are:

AIAN persons:	<b>32</b>
AIAN households with annual income less than 30% of median income:	<b>8</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>8</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>12</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Lime Village  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is



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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Lower Kalskag**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Lower Kalskag Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

55. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
56. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Lower Kalskag  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Lower Kalskag**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Lower Kalskag  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 244. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 245. Trust lands;
- 246. Department of the Interior Near-Reservation Service Areas;
- 247. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 248. Congressionally Mandated Service Areas;
- 249. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 250. Tribal Designated Statistical Areas (TDSAs);
- 251. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 252. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Lower Kalskag ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## Lower Kalskag Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 259**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Lower Kalskag Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 294**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Lower Kalskag Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>298</b>
AIAN households with annual income less than 30% of median income:	<b>25</b>
AIAN households with annual income between 30% and 50% of median income:	<b>10</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>50</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>45</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Lower Kalskag  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$246,476
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,290
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$244,186</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$244,186</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$244,186</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Marshall (Fortuna Ledge)

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)



## Marshall (Fortuna Ledge) Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

57. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
58. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Marshall (Fortuna Ledge)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Marshall (Fortuna Ledge)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Marshall (Fortuna Ledge)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 253. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 254. Trust lands;
- 255. Department of the Interior Near-Reservation Service Areas;
- 256. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 257. Congressionally Mandated Service Areas;
- 258. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 259. Tribal Designated Statistical Areas (TDSAs);
- 260. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 261. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Marshall ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Marshall (Fortuna Ledge) Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 377**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

**Marshall (Fortuna Ledge)  
Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 377**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Marshall (Fortuna Ledge)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>446</b>
AIAN households with annual income less than 30% of median income:	<b>25</b>
AIAN households with annual income between 30% and 50% of median income:	<b>25</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>45</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>60</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.



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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Marshall (Fortuna Ledge)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$243,900
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,266
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$241,634</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$241,634</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$241,634</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Mekoryuk

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Mekoryuk Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

59. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
60. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Mekoryuk  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.



**Mekoryuk**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Mekoryuk  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 262. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 263. Trust lands;
- 264. Department of the Interior Near-Reservation Service Areas;
- 265. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 266. Congressionally Mandated Service Areas;
- 267. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 268. Tribal Designated Statistical Areas (TDSAs);
- 269. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 270. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Mekoryuk ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Mekoryuk Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 170**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Mekoryuk Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 454**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Mekoryuk Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>204</b>
AIAN households with annual income less than 30% of median income:	<b>35</b>
AIAN households with annual income between 30% and 50% of median income:	<b>20</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>40</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>41</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

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Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Mekoryuk  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$221,035
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$248
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,051
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$218,736</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$218,736</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$218,736</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.



Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Napaimute

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Napaimute Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

61. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
62. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Napaimute  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Napaimute****Adjustment Factors****Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%****Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Napaimute  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 271. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 272. Trust lands;
- 273. Department of the Interior Near-Reservation Service Areas;
- 274. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 275. Congressionally Mandated Service Areas;
- 276. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 277. Tribal Designated Statistical Areas (TDSAs);
- 278. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 279. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Napaimute ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Napaimute Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 90**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Napaimute Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 84**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Napaimute Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>1</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Napaimute  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Napakiak

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Napakiak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

63. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
64. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Napakiak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Napakiak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Napakiak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 280. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 281. Trust lands;
- 282. Department of the Interior Near-Reservation Service Areas;
- 283. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 284. Congressionally Mandated Service Areas;
- 285. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 286. Tribal Designated Statistical Areas (TDSAs);
- 287. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 288. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Napakiak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Napakiak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 303**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Napakiak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 510**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Napakiak Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>394</b>
AIAN households with annual income less than 30% of median income:	<b>55</b>
AIAN households with annual income between 30% and 50% of median income:	<b>30</b>
AIAN households with annual income between 50% and 80% of median income:	<b>20</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>85</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>105</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Napakiak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$459,682
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$379
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$4,267
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$455,036</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$455,036</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$455,036</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Napaskiak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Napaskiak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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Office of Native American Programs

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

65. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
66. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Napaskiak  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Napaskiak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Napaskiak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 289. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 290. Trust lands;
- 291. Department of the Interior Near-Reservation Service Areas;
- 292. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 293. Congressionally Mandated Service Areas;
- 294. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 295. Tribal Designated Statistical Areas (TDSAs);
- 296. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 297. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Napaskiak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Napaskiak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 399**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Napaskiak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 642**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Napaskiak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>448</b>
AIAN households with annual income less than 30% of median income:	<b>45</b>
AIAN households with annual income between 30% and 50% of median income:	<b>15</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>70</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>64</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Napaskiak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$365,234
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$3,393
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$361,841</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$361,841</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$361,841</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Newtok

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their



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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Newtok Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

67. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
68. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Newtok**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Newtok**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Newtok  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 298. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 299. Trust lands;
- 300. Department of the Interior Near-Reservation Service Areas;
- 301. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 302. Congressionally Mandated Service Areas;
- 303. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 304. Tribal Designated Statistical Areas (TDSAs);
- 305. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 306. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

<b>Formula Area</b>	<b>Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census</b>
Newtok ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Newtok Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 421**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Newtok Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 429**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.



**Newtok  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>389</b>
AIAN households with annual income less than 30% of median income:	<b>20</b>
AIAN households with annual income between 30% and 50% of median income:	<b>10</b>
AIAN households with annual income between 50% and 80% of median income:	<b>15</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>55</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>45</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Newtok  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$265,405
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$838
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,458
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$262,108</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$262,108</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$262,108</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Nightmute

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Nightmute Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

69. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
70. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.



**Nightmute  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

## Nightmute

### Adjustment Factors

#### Inflation Rate Factor

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

#### Local Area Cost Adjustments

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

## Nightmute Formula Area

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 307. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 308. Trust lands;
- 309. Department of the Interior Near-Reservation Service Areas;
- 310. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 311. Congressionally Mandated Service Areas;
- 312. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 313. Tribal Designated Statistical Areas (TDSAs);
- 314. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 315. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Nightmute ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Nightmute Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 188**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Nightmute Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 221**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Nightmute Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>294</b>
AIAN households with annual income less than 30% of median income:	<b>10</b>
AIAN households with annual income between 30% and 50% of median income:	<b>10</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>35</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>30</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Nightmute  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$164,488
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$554
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$1,523
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$162,411</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$162,411</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$162,411</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is



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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Nunakauyarmiut (Toksook Bay)**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Nunakauyarmiut (Toksook Bay) Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

71. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
72. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Nunakauyarmiut (Toksook Bay)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Nunakauyarmiut (Toksook Bay)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Nunakauyarmiut (Toksook Bay)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 316. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 317. Trust lands;
- 318. Department of the Interior Near-Reservation Service Areas;
- 319. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 320. Congressionally Mandated Service Areas;
- 321. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 322. Tribal Designated Statistical Areas (TDSAs);
- 323. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 324. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Toksook Bay ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## Nunakauyarmiut (Toksook Bay) Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 567**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Nunakauyarmiut (Toksook Bay) Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 732**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Nunakauyarmiut (Toksook Bay)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>593</b>
AIAN households with annual income less than 30% of median income:	<b>35</b>
AIAN households with annual income between 30% and 50% of median income:	<b>35</b>
AIAN households with annual income between 50% and 80% of median income:	<b>20</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>95</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>90</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

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(exp. 07/31/2025)

- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Nunakauyarmiut (Toksook Bay)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$460,022
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$678
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$4,268
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$455,076</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$455,076</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$455,076</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Nunam Iqua (Sheldon's Point)

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)



## Nunam Iqua (Sheldon's Point) Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

73. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
74. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Nunam Iqua (Sheldon's Point)  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Nunam Iqua (Sheldon's Point)**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Nunam Iqua (Sheldon's Point)  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 325. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 326. Trust lands;
- 327. Department of the Interior Near-Reservation Service Areas;
- 328. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 329. Congressionally Mandated Service Areas;
- 330. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 331. Tribal Designated Statistical Areas (TDSAs);
- 332. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 333. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Nunam Iqua ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Nunam Iqua (Sheldon's Point) Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 198**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

**Nunam Iqua (Sheldon's Point)  
Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 263**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Nunam Iqua (Sheldon's Point)  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>194</b>
AIAN households with annual income less than 30% of median income:	<b>10</b>
AIAN households with annual income between 30% and 50% of median income:	<b>20</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>20</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>34</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.



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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Nunam Iqua (Sheldon's Point)  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$130,186
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$1,210
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$128,977</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$128,977</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$128,977</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Nunapitchuk

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Nunapitchuk Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

75. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
76. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Nunapitchuk  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.



**Nunapitchuk****Adjustment Factors****Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Nunapitchuk  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 334. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 335. Trust lands;
- 336. Department of the Interior Near-Reservation Service Areas;
- 337. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 338. Congressionally Mandated Service Areas;
- 339. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 340. Tribal Designated Statistical Areas (TDSAs);
- 341. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 342. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Nunapitchuk ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Nunapitchuk Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 480**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Nunapitchuk Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 755**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Nunapitchuk Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>544</b>
AIAN households with annual income less than 30% of median income:	<b>60</b>
AIAN households with annual income between 30% and 50% of median income:	<b>25</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>105</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>115</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Nunapitchuk  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$542,872
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$48
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,043
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$537,781</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$537,781</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$537,781</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.



Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Ohogamiut

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Ohogamiut Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

77. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
78. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Ohogamiut  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Ohogamiut**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Ohogamiut  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 343. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 344. Trust lands;
- 345. Department of the Interior Near-Reservation Service Areas;
- 346. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 347. Congressionally Mandated Service Areas;
- 348. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 349. Tribal Designated Statistical Areas (TDSAs);
- 350. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 351. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Ohogamiut ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Ohogamiut Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 81**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Ohogamiut Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 150**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Ohogamiut Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>0</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Ohogamiut  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Oscarville

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*." This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Oscarville Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Indian Housing Block Grant Formula Data

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Office of Native American Programs

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

79. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
80. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Oscarville  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Oscarville**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Oscarville  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 352. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 353. Trust lands;
- 354. Department of the Interior Near-Reservation Service Areas;
- 355. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 356. Congressionally Mandated Service Areas;
- 357. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 358. Tribal Designated Statistical Areas (TDSAs);
- 359. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 360. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Oscarville ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Oscarville Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 59**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Oscarville Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 54**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Oscarville  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>73</b>
AIAN households with annual income less than 30% of median income:	<b>4</b>
AIAN households with annual income between 30% and 50% of median income:	<b>4</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>15</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>12</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Oscarville  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$67,083
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$623
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$66,460</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$66,460</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$66,460</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

# FY 2025 Formula Response Form

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Paimiut

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Paimiut Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

81. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
82. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Paimiut  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Paimiut**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Paimiut  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 361. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 362. Trust lands;
- 363. Department of the Interior Near-Reservation Service Areas;
- 364. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 365. Congressionally Mandated Service Areas;
- 366. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 367. Tribal Designated Statistical Areas (TDSAs);
- 368. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 369. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Paimiut ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Paiut Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 78**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Paiut Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 78**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Paimiut  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>0</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>0</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>0</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Paiut  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Pilot Station**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their



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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Pilot Station Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

83. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
84. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Pilot Station  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Pilot Station**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Pilot Station  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 370. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 371. Trust lands;
- 372. Department of the Interior Near-Reservation Service Areas;
- 373. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 374. Congressionally Mandated Service Areas;
- 375. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 376. Tribal Designated Statistical Areas (TDSAs);
- 377. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 378. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Pilot Station ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Pilot Station Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 663**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Pilot Station Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 711**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.



**Pilot Station  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>633</b>
AIAN households with annual income less than 30% of median income:	<b>55</b>
AIAN households with annual income between 30% and 50% of median income:	<b>25</b>
AIAN households with annual income between 50% and 80% of median income:	<b>15</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>85</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>95</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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Indian Housing Block Grant Formula Data

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Pilot Station  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$441,714
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$311
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$4,101
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$437,302</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$437,302</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$437,302</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Pitka's Point**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Pitka's Point Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

85. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
86. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.



**Pitka's Point  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Pitka's Point**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Pitka's Point  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 379. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 380. Trust lands;
- 381. Department of the Interior Near-Reservation Service Areas;
- 382. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 383. Congressionally Mandated Service Areas;
- 384. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 385. Tribal Designated Statistical Areas (TDSAs);
- 386. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 387. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Pitkas Point ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Pitka's Point Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 136**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Pitka's Point Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 137**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Pitka's Point  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>121</b>
AIAN households with annual income less than 30% of median income:	<b>10</b>
AIAN households with annual income between 30% and 50% of median income:	<b>4</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>25</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>24</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Pitka's Point  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$129,169
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$214
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$1,198
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$127,757</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$127,757</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$127,757</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is



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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Platinum

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Platinum Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

87. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
88. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Platinum  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Platinum**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Platinum  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 388. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 389. Trust lands;
- 390. Department of the Interior Near-Reservation Service Areas;
- 391. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 392. Congressionally Mandated Service Areas;
- 393. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 394. Tribal Designated Statistical Areas (TDSAs);
- 395. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 396. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Platinum ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## **Platinum Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 71**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Platinum Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 70**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Platinum  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>59</b>
AIAN households with annual income less than 30% of median income:	<b>4</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>4</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>4</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Platinum  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$86
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,087</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,087</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,087</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Red Devil

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)



## Red Devil Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

89. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
90. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Red Devil  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Red Devil**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Red Devil  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 397. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 398. Trust lands;
- 399. Department of the Interior Near-Reservation Service Areas;
- 400. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 401. Congressionally Mandated Service Areas;
- 402. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 403. Tribal Designated Statistical Areas (TDSAs);
- 404. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment; and
- 405. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Red Devil ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Red Devil Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 22**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Red Devil Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 26**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Red Devil Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>11</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>4</b>
AIAN households with annual income between 50% and 80% of median income:	<b>0</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>4</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>4</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.



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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

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**Red Devil  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Scammon Bay

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Scammon Bay Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

91. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
92. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Scammon Bay  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.



**Scammon Bay**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Scammon Bay  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 406. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 407. Trust lands;
- 408. Department of the Interior Near-Reservation Service Areas;
- 409. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 410. Congressionally Mandated Service Areas;
- 411. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 412. Tribal Designated Statistical Areas (TDSAs);
- 413. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 414. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Scammon Bay ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Scammon Bay Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 619**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Scammon Bay Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 619**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Scammon Bay  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>536</b>
AIAN households with annual income less than 30% of median income:	<b>45</b>
AIAN households with annual income between 30% and 50% of median income:	<b>30</b>
AIAN households with annual income between 50% and 80% of median income:	<b>30</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>105</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>105</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Scammon Bay  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$507,719
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$708
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$4,711
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$502,299</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$502,299</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$502,299</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.



Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Stony River

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*." This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Stony River Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

93. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
94. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Stony River  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Stony River**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$776,034**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Stony River  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 415. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 416. Trust lands;
- 417. Department of the Interior Near-Reservation Service Areas;
- 418. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 419. Congressionally Mandated Service Areas;
- 420. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 421. Tribal Designated Statistical Areas (TDSAs);
- 422. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 423. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Stony River ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Stony River Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 39**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.



## **Stony River Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 63**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Stony River Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>52</b>
AIAN households with annual income less than 30% of median income:	<b>4</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>4</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>10</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>8</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Stony River  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Tuluksak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Tuluksak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).



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Indian Housing Block Grant Formula Data

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Office of Native American Programs

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

95. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
96. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Tuluksak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Tuluksak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Tuluksak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 424. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 425. Trust lands;
- 426. Department of the Interior Near-Reservation Service Areas;
- 427. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 428. Congressionally Mandated Service Areas;
- 429. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 430. Tribal Designated Statistical Areas (TDSAs);
- 431. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 432. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Tuluksak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Tuluksak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 504**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Tuluksak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 464**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Tuluksak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>405</b>
AIAN households with annual income less than 30% of median income:	<b>35</b>
AIAN households with annual income between 30% and 50% of median income:	<b>10</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>60</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>55</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.



**Tuluksak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$317,433
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$275
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$2,947
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$314,211</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$314,211</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$314,211</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## **Indian Housing Block Grant Formula Data for the Tuntutuliak**

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### **Submission Deadlines**

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Tuntutuliak

### Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
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The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

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- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

97. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
98. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Tuntutuliak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Tuntutuliak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.



**Tuntutuliak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 433. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 434. Trust lands;
- 435. Department of the Interior Near-Reservation Service Areas;
- 436. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 437. Congressionally Mandated Service Areas;
- 438. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 439. Tribal Designated Statistical Areas (TDSAs);
- 440. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 441. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Tuntutuliak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## Tuntutuliak Overlapping Formula Areas

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 425**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Tuntutuliak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 602**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Tuntutuliak Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>420</b>
AIAN households with annual income less than 30% of median income:	<b>55</b>
AIAN households with annual income between 30% and 50% of median income:	<b>45</b>
AIAN households with annual income between 50% and 80% of median income:	<b>25</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>130</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>10</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>125</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Tuntutuliak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$627,012
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$790
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$5,818
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$620,404</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$620,404</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$620,404</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Tununak

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their



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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: IHBGformula@firstpic.org

## Tununak Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

99. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
100. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Tununak**  
**Formula Current Assisted Stock**  
**Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Tununak**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Tununak  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 442. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 443. Trust lands;
- 444. Department of the Interior Near-Reservation Service Areas;
- 445. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 446. Congressionally Mandated Service Areas;
- 447. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 448. Tribal Designated Statistical Areas (TDSAs);
- 449. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 450. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Tununak ANVSA, AK-Bethel Census Area, Alaska	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Tununak Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 350**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Tununak Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 350**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.



**Tununak  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>354</b>
AIAN households with annual income less than 30% of median income:	<b>35</b>
AIAN households with annual income between 30% and 50% of median income:	<b>20</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>65</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>65</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Tununak  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$323,383
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	-\$19
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$3,004
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$320,360</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$320,360</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$320,360</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Umkumiut

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*." This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Umkumiut Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

101. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
102. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.



**Umkumiut  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:0**

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Umkumiut****Adjustment Factors****Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$1,957**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Umkumiut  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 451. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 452. Trust lands;
- 453. Department of the Interior Near-Reservation Service Areas;
- 454. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 455. Congressionally Mandated Service Areas;
- 456. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 457. Tribal Designated Statistical Areas (TDSAs);
- 458. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 459. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Balance - Calista Alaska Native Regional Corporation, AK+	9.16%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).

## **Umkumiut Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**Calista Corporation**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 60**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Umkumiut Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 61**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

## Umkumiut Needs Data

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>57</b>
AIAN households with annual income less than 30% of median income:	<b>0</b>
AIAN households with annual income between 30% and 50% of median income:	<b>0</b>
AIAN households with annual income between 50% and 80% of median income:	<b>3</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>7</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>0</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>3</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Umkumiut  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$64,173
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$0
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	\$0
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$64,173</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$64,173</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$64,173</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is



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less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

Public reporting burden for the collection of information is estimated to average 30 minutes. This includes the time for collecting, reviewing, and reporting the data. The information will be used to allocate funds under the IHBG program. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

## Indian Housing Block Grant Formula Data for the Yupit of Andrafski

This document provides notice to the Tribe and/or Tribally Designated Housing Entity (TDHE) of the data to be used in calculating its Indian Housing Block Grant (IHBG) program allocation for Fiscal Year (FY) 2025. It also provides an estimate of the Tribe's FY 2025 allocation.

Please carefully review your Tribe's data and report any changes and corrections to the IHBG Formula Customer Service Center as described below. All Tribes/TDHEs are responsible for reporting data changes and corrections. According to 24 CFR § 1000.315(b), the Formula Response Form (FRF) is the only mechanism that a recipient shall use to report changes to the number of Formula Current Assisted Stock (FCAS). In addition, Tribes/TDHEs should use the FRF to report changes and corrections to the following:

- Formula Area
- Overlapping Formula Areas
- Tribal Enrollment and Formula Area Population Cap

### Submission Deadlines

The submission must be postmarked or faxed by **August 1, 2024**, for consideration in the FY 2025 allocation. Please postmark or fax changes and corrections with appropriate supporting documentation to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY. For questions regarding appropriate documentation, please contact the IHBG Formula Customer Service Center at the address listed below.

The results of any successful changes to Fair Market Rent (FMR), Total Development Cost (TDC), and the U.S. Census Bureau Population Estimates data should also be submitted by August 1, 2024. Details on the procedures to be followed if you wish to challenge these data elements are contained in the Appendices to the most recent published document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" This document can be obtained from the IHBG Formula Customer Service Center or at: [https://portal.hud.gov/hudportal/HUD?src=/program\\_offices/public\\_indian\\_housing/ih/codetalk/onap/ihbgformula](https://portal.hud.gov/hudportal/HUD?src=/program_offices/public_indian_housing/ih/codetalk/onap/ihbgformula).

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

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data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

The Needs data in this document will include previously approved Census challenges, if still eligible for use in the FY 2025 allocation, as well as available Census data. If applicable, check the Needs section to verify that successful challenges have been incorporated. Should you wish to initiate a challenge to your Needs data for FY 2026, please consult the guide, "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula.*" The guide outlines procedures for conducting a Census challenge.

## Failure to Report

Please note that pursuant to 24 CFR §1000.315 and 24 CFR §1000.319, recipients are responsible for verifying and reporting changes to their FCAS on the FRF to ensure that data used for the IHBG Formula are accurate. Reporting shall be completed in accordance with requirements in subpart D and the FRF. If a recipient receives an overpayment of funds because it failed to report such changes on the FRF in a timely manner, the recipient shall be required to repay the funds within five fiscal years. HUD shall subsequently distribute the funds to all Indian Tribes in accordance with the next IHBG Formula allocation. A recipient will not be provided back funding for any units that the recipient failed to report on the FRF in a timely manner. HUD shall have three years from the date a FRF is sent out to take action against any recipient that fails to correct or make appropriate changes on that FRF. Review of FCAS will be accomplished by HUD as a component of A-133 audits, routine monitoring, FCAS target monitoring or other reviews.

The deadline for responding with changes to the data on the FRF is August 1. Any changes reported after the August 1 deadline are not timely under 24 CFR §1000.315 and 24 CFR §1000.319. Accordingly, no back funding is authorized based on changes reported after August 1; nor will untimely reported units be included in the FY 2025 allocation.

## Appeals Process

Tribes/TDHEs may appeal HUD decisions regarding data used in the IHBG formula and HUD formula determinations in accordance with 24 CFR §1000.336(d).

## Technical Assistance

Should you have questions, please contact the IHBG Formula Customer Service Center at:

101 Ridgely Avenue, Suite 10  
Annapolis, MD 21401  
Phone: 800-410-8808  
Fax: 202-393-6411  
E-mail: [IHBGformula@firstpic.org](mailto:IHBGformula@firstpic.org)

## Yupit of Andreafski Formula Current Assisted Stock Homeownership and Rental

HUD records show your Tribe/TDHE having the following Formula Current Assisted Stock (FCAS) funded by 1937 Housing Act programs. Please compare the project numbers, number of units, type of units, and Date of Full Availability (DOFA) with your records. Then postmark or fax any changes and corrections, including updated information, to the IHBG Formula Customer Service Center by **August 1, 2024**, for inclusion in the FY 2025 allocation. **Please note:** If a unit becomes ineligible as FCAS between the date in which you report and September 30, HUD will need to recover the over-funding that the recipient received for that unit unless the recipient submits an additional Appendix A1 before September 30 that indicates the unit's eligibility status.

The unit counts reported below include:

- Low Rent, Mutual Help and Turnkey III units funded under 1937 Housing Act (i.e., units that were subject to an Annual Contributions Contract (ACC)).
- Units converted prior to October 1, 1997, as the type of unit to which it was converted.
- Units converted on or after October 1, 1997, as the type of unit funded on the latest ACC.

The unit counts reported below do not include:

- Units built with NAHASDA, HOME, or ICDBG funds.
- Units built with BIA, State, or tribal funds.
- Units built over the number specified in the original ACC for Projects with DOFA after October 1, 1997.
- Units not used as housing dwelling units, including units used for non-dwelling purposes and unoccupied units not being made available for occupancy.
- Units previously reported as having been conveyed, conveyance eligible (paid-off but not conveyed), or demolished.

A unit that is conveyance eligible will be removed from HUD's FCAS data when it becomes eligible for conveyance. If a legal impediment prevented the conveyance, the Tribe/TDHE needs to make reasonable efforts to overcome the legal impediment as required in 24 CFR §1000.318(b). When the unit is conveyed, it is up to the Tribe/TDHE to report to the IHBG Formula Customer Service Center when the unit is conveyed or when the 2-year time period is up, and to provide all necessary documentation for HUD to re-evaluate the unit to see if it remained eligible as FCAS beyond the conveyance eligibility date. If the Tribe/TDHE has demonstrated it made reasonable efforts to convey in the face of a legal impediment as required by 24 CFR §1000.318(b), then HUD will revise the FCAS data for the preceding years and calculate the appropriate adjustment pursuant to the formula at 24 CFR §1000.319. No homeownership unit will be considered FCAS 24 months after the date the unit became conveyance eligible, unless the Tribe, TDHE, or IHA provides evidence from a third party, such as a court or state or federal government agency, documenting that a legal impediment continues to prevent conveyance, and assuming that the Tribe made reasonable efforts to overcome any existing legal impediments during the preceding 24 months in accordance with 24 CFR §1000.318(b).

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Indian Housing Block Grant Formula Data

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Please note changes and corrections to the unit counts on the table below and also complete and submit appropriate forms as follows:

- Use **Appendix A1** to report units that are conveyance eligible or conveyed.
- Use **Appendix A2** to report changes due to DOFA of FCAS units.
- Use **Appendix A3** to report changes due to conversion of FCAS units.
- Use **Appendix A4** to report demolished and rebuilt FCAS units.
- Use **Appendix A5** to report all other FCAS changes.

**NOTE:** In accordance with Section 302(b)(1) of the *Native American Housing Assistance and Self-Determination Act (NAHASDA)*, 25 U.S.C. § 4152(b)(1), Mutual Help and Turnkey III units developed under the United States Housing Act of 1937 that are conveyed or eligible to be conveyed prior to October 1 of the calendar year immediately preceding the FY for which funds are provided cease to be eligible as FCAS beginning that FY unless the Tribe can demonstrate that the unit has not been conveyed for reasons beyond its control. By the terms of their Mutual Help and Occupancy Agreements (MHOA), such units are eligible for conveyance no later than 25 years from the inception of those agreements, which generally corresponds to the Date of Full Availability (DOFA). **Accordingly, all units in any project that reached its DOFA in FY 1999<sup>1</sup>, are presumptively no longer considered FCAS, and HUD is removing them from its FCAS data for the Tribe in the table below as indicated with a (\*).** If your Tribe believes that any of these units are still eligible for FCAS, please identify the project and unit number and provide the necessary information in accordance with the FRF as follows:

103. If the unit was converted to and is currently managed as a Low Rent (LR) unit, provide the information required in Appendix A3.
104. If there is a subsequent homebuyer with a new MHOA, or the unit is still within the term of its lease-to-own agreement, please provide the information required in Appendix A5, including the date that the current agreement was signed and the termination date of the agreement.

Your Tribe has no Current Assisted Stock Projects

<sup>1</sup>All units in projects that reached DOFA prior to FY 1999 were previously removed from FCAS on an FRF for FY 2014 or later, and are only listed on the FRF if the Tribe/TDHE submitted unit level information documenting continued eligibility. Unit eligibility will be re-challenged every three years to assure appropriate treatment.

**Yupit of Andreafski  
Formula Current Assisted Stock  
Section 8**

Under the IHBG Formula, your Tribe's FCAS count includes the following Section 8 units:

**Number of units:**0

By regulation, Section 8 units are counted under the IHBG formula after their contracts expire only if the Tribe/TDHE continues to manage the assistance in a manner similar to the Section 8 program.

If you no longer provide or operate an equivalent number of Section 8, please make corrections to the total above and on the table below.

**Yupiiit of Andreafski**

**Adjustment Factors**

**Inflation Rate Factor**

Inflation rate is adjusted annually and is a national figure used to adjust the amount of subsidy for FCAS.

**2.16%**

**Local Area Cost Adjustments**

Allowable Expense Level (AEL), Fair Market Rent (FMR), and Total Development Cost (TDC) are used to adjust the amount of subsidy for FCAS to reflect local conditions. TDC is also used to adjust the Needs component to reflect local costs.

Allowable Expense Level (AEL):

Fair Market Rent (FMR):

**\$905**

Total Development Cost (TDC):

**\$724,888**

In accordance with 24 CFR §1000.336(a)(7)(b), AEL cannot be challenged. However, instructions for challenging the FMR and TDC are provided in the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center. Tribes successfully challenging FMR and TDC data elements must submit the revised figures to the IHBG Formula Customer Service Center by August 1, 2024. Please note that while HUD requires requests for formula changes to be submitted by August 1<sup>st</sup>, HUD may consider subsequent requests from Tribes that have been directly affected by changes resulting from other Tribes' requests submitted prior to the August 1 deadline. Subsequent requests received in prior FYs may be carried into future FYs if processing of such requests is not finalized in the current FY.

**Yupit of Andreafski  
Formula Area**

In accordance with 24 CFR §1000.302 Formula Area (1)... "Formula Areas are:"

- 460. Reservations for federally recognized Indian Tribes, as defined by the U.S. Census;
- 461. Trust lands;
- 462. Department of the Interior Near-Reservation Service Areas;
- 463. Former Indian Reservation Areas in Oklahoma Indian Areas, as defined by the U.S. Census as Oklahoma Tribal Statistical Areas (OTSAs);
- 464. Congressionally Mandated Service Areas;
- 465. State Tribal Areas as defined by the U.S. Census as State Designated American Indian Statistical Areas (SDAISAs);
- 466. Tribal Designated Statistical Areas (TDSAs);
- 467. California Tribal Jurisdictional Areas established or reestablished by Federal court judgment;  
and
- 468. Alaska formula areas described in 24 CFR §1000.302 Formula area (4).

Formula areas may include additional geographic units if the Tribe demonstrates that it is providing substantial housing services in accordance with 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services.

The geographic areas currently contained in your Formula Area are listed below.

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Andreafsky ANVSA, AK-Kusilvak Census Area, Alaska	8.43%

A "+" next to a geographic area listed above indicates that the area overlaps with other Tribe(s). For overlapping areas, be sure to review the information in the next section, "Overlapping Formula Areas." Balance of county refers to any land in a county outside reservations or trust lands.

If any of these areas do not meet the above criteria or are not covered under 24 CFR §1000.302 Formula area (2), please make changes and corrections in Appendices B1 and B2.

If you wish to request other geographic areas beyond those identified above to be added to your Tribe's Formula Area, please complete the Formula Area table in **Appendices B1 and/or B2**. HUD will review this submission based on 24 CFR §1000.302 Formula area (2) & (3) and 24 CFR §1000.302 substantial housing services and determine whether or not to include these areas. HUD will make its judgment using as its guide whether this addition is fair and equitable for all Tribes receiving a formula allocation. Please note that if Formula Area expansions are approved based on substantial housing services, Tribes must continue to provide investment levels consistent with the definition of substantial housing services in accordance with 24 CFR §1000.302 substantial housing services (2).



## **Yupit of Andrafski Overlapping Formula Areas**

**Only for Tribes with a "+" next to the geographic area  
(see previous section on Formula Area)**

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

**None**

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes.

**The TRSAIP being used for your Tribe is: 134**

If you wish to correct your Tribe's TRSAIP, please contact your BIA Area Office. HUD will only accept written correspondence from the BIA to correct TRSAIP figures (see Appendix D to the document "*Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula*" available through the IHBG Formula Customer Service Center).

HUD recognizes that Tribes may be able to provide better data for overlapping areas. Therefore, HUD is requesting that each Tribe provide its Tribal Enrollment within each of the geographic areas described in the preceding section as overlapping.

If all Tribes in an overlapping area submit corrected information to HUD, HUD will then use this information to divide the funds for the affected area. Otherwise, HUD will continue to use the BIA TRSAIP estimates to make the allocations. On the form in Appendix C, list the overlapping geographic area (indicated earlier under the Formula Area section by a "+" next to the geographic area) and your Tribe's enrollment in the area.

## **Yupit of Andreafski Tribal Enrollment & Formula Area Population Cap**

In accordance with 24 CFR §1000.302(5), Tribal Enrollment is used to cap AIAN persons in calculating Needs data. A cap is placed at twice Tribal Enrollment. If there is an "\*" next to "AIAN persons" in the Needs section, your Tribe's data have been "capped."

**The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 248**

If your Tribe's enrollment is different than what is listed above, please follow the instructions in Appendix D for correcting your Tribe's enrollment.

If a cap has been applied to your Tribe and you are providing housing services to more than twice as many AIAN members of other Tribes as members of your own Tribe, please follow the instructions in Appendix D for correcting your Tribe's Population Cap.

Please note that Formula Area Population Cap Adjustments must be submitted on an annual basis to the IHBG Formula Customer Service Center for approval. The requests must be postmarked or faxed by August 1 of this year.

**Yupitit of Andreafski  
Needs Data**

Listed below are the data currently being used to calculate the Needs component of your Tribe's allocation based on your Tribe's "Formula Area" (see Formula Area section of this document).

The data used are from a special tabulation. This tabulation:

- Counts individuals reported as AIAN. The AIAN person count variable comes from the Decennial Census and is aged using Census population estimates. For the FY 2010 Decennial Census, data for reservations, trust lands, and remote Alaska will receive an undercount adjustment of 4.88%. For all other Needs variables, in FY 2025 HUD will use the 5-year rolling average from 2015 to 2019 ACS data. The ACS data will be updated every year. These data sources apply unless Tribes have approved Census Challenges in place. **No, your Tribe does not have an approved Census Challenge.**
- The FY 2025 estimate is calculated with the Needs component based on single race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts.

The growth adjustment factor and the undercount adjustments used for your Formula Area are listed next to each Formula Area in the table listing your Tribe's Formula Area.

After adjusting for population growth and undercount, sharing of Needs data among Tribes in cases of overlapping Formula Areas, and application of the Population Cap (see note below), your Tribe's Needs component is based on **single-race data**. The Needs data are:

AIAN persons:	<b>90</b>
AIAN households with annual income less than 30% of median income:	<b>4</b>
AIAN households with annual income between 30% and 50% of median income:	<b>10</b>
AIAN households with annual income between 50% and 80% of median income:	<b>10</b>
AIAN households which are overcrowded or without kitchen or plumbing:	<b>15</b>
AIAN households with housing cost burden greater than 50% of annual income:	<b>4</b>
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	<b>24</b>

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's Formula Area is greater than twice its total Tribal Enrollment.

If you think these data do not reflect your Needs:

- Check to see if the Formula Area, as listed previously, is correct for your Tribe. If the Formula Area is not correct, submit that correction.

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- Check to see if the Formula Area for your Tribe overlaps that of another Tribe. If it does, you may wish to contact the IHBG Formula Customer Service Center to obtain detailed information on how the Needs data are being shared.

As stated in PIH Notice 2017-14 (<https://www.hud.gov/sites/documents/PIH2017-14.PDF>), HUD provides Tribes Needs data for the following Fiscal Year in Attachment A, so that they may decide whether or not to submit a Census challenge. The data in Attachment A provides counts before the population cap is applied. The guidelines for submitting Census challenges are included in the HUD document *Challenging U.S. Decennial Census Data: Guidelines for the Indian Housing Block Grant Formula* found here: <https://www.hud.gov/sites/dfiles/OCHCO/documents/4119Census.pdf>. You are strongly encouraged to contact the IHBG Formula Customer Service Center at the number above before you undertake a Census challenge. However, this fiscal year, Attachment A is not included as part of the Tribes' Formula Response Form.

Census challenges and documentation are required by 24 CFR § 1000.336 to be submitted by March 30, 2025, for consideration in computing the FY 2026 allocations. HUD does not have the most recent American Community Survey data published by Census in a form that is needed to calculate the IHBG formula allocations. As a result, the FY 2026 Needs data will be published and distributed when it is available. To provide Tribes and TDHEs with a comparable amount of time as they had in prior fiscal years to review their data, HUD is considering issuing a waiver extending the deadline for submitting the FY 2026 Needs data challenges to a later date. Tribes and TDHEs will be notified should the waiver be issued.

**Yupit of Andreafski  
Preliminary Allocation Amount**

*(Based on an estimated \$820,000,000 appropriation)*

This is only a preliminary estimate to be used for planning purposes based on an estimated \$820,000,000 appropriation for the IHBG program. It will change based on corrections to the data used for all Tribes (any change in one Tribe's data affects the allocation for all Tribes) and/or actual FY 2025 appropriations.

FCAS Component <sup>2</sup> :	\$0
Needs Component <sup>3</sup> :	\$94,566
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>4</sup> :	\$8,938
24 CFR §1000.340 (b) Adjustments to achieve FY 1996 Base Year Amount <sup>5</sup> :	-\$962
<b>Preliminary Current Year Allocation Estimate:</b>	<b>\$102,543</b>
Adjustments for over- or under-funding in prior years <sup>6</sup> :	\$0
<b>Initial Allocation Estimate:</b>	<b>\$102,543</b>
24 CFR §1000.342 Undisbursed Funds Adjustment <sup>7</sup> :	To be Determined
24 CFR §1000.329 Minimum Allocation Adjustment <sup>8</sup> :	To be Determined
<b>FY 2025 Final Allocation Estimate:</b>	<b>\$102,543</b>

<sup>2</sup>If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997." If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

<sup>3</sup>The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$64,173. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>4</sup>In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is

# FY 2025 Formula Response Form

Indian Housing Block Grant Formula Data

U.S. Department of Housing  
and Urban Development  
Office of Native American Programs

OMB Approval No. 2577-0218  
(exp. 07/31/2025)

less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>5</sup> According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>6</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>7</sup> In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2025. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

<sup>8</sup> In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.