

#### U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT WASHINGTON, DC 20410-5000

OFFICE OF PUBLIC AND INDIAN HOUSING

### **Chickasaw Nation**

#### Fiscal Year (FY) 2021 Indian Housing Block Grant (IHBG)

#### **Allocation & Formula Data**

#### **FY 2021 Allocation**

Formula Current Assisted Stock (FCAS) Component <sup>1</sup> :	\$6,869,507
Needs Component <sup>2</sup> :	\$5,224,504
§1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source <sup>3</sup> :	\$0
§1000.340(b) Adjustments to achieve FY 1996 Base Year Amount <sup>4</sup> :	-\$124,915
Preliminary Current Year Allocation:	\$11,969,096
Adjustments for over- or under-funding in prior years <sup>5</sup> :	\$22,387
Initial Allocation:	\$11,991,483
§1000.342 Undisbursed Funds Adjustment <sup>6</sup> :	\$0
§1000.329 Minimum Allocation Adjustment <sup>7</sup> :	\$0
FY 2021 Final Allocation:	\$11,991,483

<sup>1</sup> If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR 1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997. "If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (§1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in §1000.316(b)(1).

<sup>2</sup> The Needs component includes adjustments needed to achieve minimum funding as called for in §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$50,634. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY, and must demonstrate the presence of any households at or below 80 percent of median income.

<sup>3</sup> In accordance with §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

<sup>4</sup> According to \$1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

<sup>5</sup> Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

<sup>6</sup> In accordance with §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2021. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation. However, in accordance with PIH Notice 2020-27, due to the ongoing COVID-19 National Emergency, HUD waived the UDFF for FY 2021. The waiver only affects the FY 2021 IHBG formula allocations and does not apply to IHBG formula allocations in years beyond FY 2021.

<sup>7</sup> In accordance with §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

### FY 2021 Formula Current Assisted Stock

#### **Inflation Rate Factor**

1.79%

#### **Local Area Cost Adjustments**

Annual Expense Level (AEL):	\$171
Fair Market Rent (FMR):	\$719
Total Development Cost (TDC):	\$306,038

#### **Formula Current Assisted Stock**

Project	Low Rent	Mutual Help	TurnKey III	In	DOFA
Number		_	-	Development	
OK56B047042	0	1	0	0	4/30/1982
OK56B047044	0	4	0	0	5/31/1985
OK95B047002	24	0	0	0	11/30/1970
OK95B047004	64	0	0	0	12/31/1971
OK95B047006	100	0	0	0	10/31/1971
OK95B047010	100	0	0	0	2/28/1973
OK95B047011	25	0	0	0	6/30/1973
OK95B047013	30	0	0	0	10/31/1972
OK95B047014	22	0	0	0	10/31/1972
OK95B047029	0	6	0	0	12/31/1980
OK95B047033	40	0	0	0	5/31/1979
OK95B047034	0	1	0	0	4/30/1981
OK95B047035	0	4	0	0	12/31/1980
OK95B047036	90	0	0	0	9/30/1981
OK95B047037	60	0	0	0	9/30/1980
OK95B047038	50	0	0	0	6/30/1983
OK95B047039	0	1	0	0	4/30/1980
OK95B047040	0	6	0	0	5/31/1984
OK95B047046	0	2	0	0	9/30/1986
OK95B047047	0	3	0	0	7/31/1986
OK95B047048	0	2	0	0	9/30/1986
OK95B047049	0	3	0	0	4/30/1987
OK95B047052	0	1	0	0	8/31/1984
OK95B047053	0	3	0	0	5/31/1987
OK95B047054	0	4	0	0	8/31/1987
OK95B047055	0	2	0	0	8/31/1987
OK95B047057	0	3	0	0	7/31/1986
OK95B047058	0	7	0	0	9/30/1988
OK95B047059	0	6	0	0	4/30/1989
OK95B047060	0	4	0	0	4/30/1990
OK95B047061	0	5	0	0	3/31/1991
OK95B047062	0	2	0	0	12/31/1989
OK95B047063	0	4	0	0	1/31/1992

OK95B047064	0	5	0	0	10/31/1992
OK95B047065	0	3	0	0	4/30/1992
OK95B047066	0	1	0	0	6/30/1995
OK95B047067	0	2	0	0	3/31/1993
OK95B047068	0	7	0	0	3/25/1996
OK95B047069	0	5	0	0	10/31/1995
OK95B047070	0	9	0	0	3/31/1996
OK95B047071	0	8	0	0	3/31/1996
OK95B047072	0	5	0	0	2/29/1996
OK95B047073	0	0	4	0	6/30/1997
OK95B047074	0	4	0	0	11/30/1996
OK95B047075	0	6	0	0	2/28/1997
OK95B047076	0	2	0	0	6/30/1983
OK95B047077	0	3	0	0	3/31/1998

### FY 2021 Formula Current Assisted Stock

Under the IHBG formula, your Tribe's FCAS count includes the following Section 8 units:

#### Number of units 572

Contract Number	Number of Section 8 Units	Contract Expiration Date
OK047CE0021	12	01/31/2002
OK047CE0022	12	01/31/2002
OK047CE0023	21	01/31/2003
OK047CE0026	20	12/31/1997
OK047CE0031	5	11/30/1997
OK047CE0033	82	10/31/1997
OK047CE0034	48	06/30/1998
OK047CE0035	129	08/31/1998
OK047CE0036	15	08/31/1998
OK047CE0037	40	12/31/1997
OK047CE0039	4	08/31/1998
OK047VO0008	7	12/31/1997
OK047VO0009	7	12/31/1997
OK047VO0010	6	12/31/1997
OK047VO0011	20	02/28/1998
OK047VO0012	5	11/30/1997
OK047VO0013	4	11/30/1997
OK047VO0014	4	11/30/1997
OK047VO0015	3	11/30/1997
OK047VO0016	5	11/30/1997
OK047VO0017	63	06/30/1998
OK047VO0018	60	06/30/1998

### FY 2021 Needs Data

### **Formula Area**

A "+" next to a geographic area listed below indicates that the area overlaps with other Tribe(s).

The Tribe's current Formula Area is:

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Chickasaw OTSA, OK-Bryan County, Oklahoma	22.40%
Chickasaw OTSA, OK-Carter County, Oklahoma	7.16%
Chickasaw OTSA, OK-Garvin County, Oklahoma	13.46%
Chickasaw OTSA, OK-Grady County, Oklahoma	18.34%
Chickasaw OTSA, OK-Jefferson County, Oklahoma	-2.42%
Chickasaw OTSA, OK-Johnston County, Oklahoma	-2.20%
Chickasaw OTSA, OK-Love County, Oklahoma	14.41%
Chickasaw OTSA, OK-Marshall County, Oklahoma	12.47%
Chickasaw OTSA, OK-McClain County, Oklahoma	23.87%
Chickasaw OTSA, OK-Murray County, Oklahoma	12.68%
Chickasaw OTSA, OK-Pontotoc County, Oklahoma	12.92%
Chickasaw OTSA, OK-Stephens County, Oklahoma	6.37%

#### **Overlapping Formula Areas**

Only for Tribes with a "+" next to the geographic area (see previous section on Formula Area).

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

None

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes, unless all Tribes in an overlapping area agree upon an alternative data source.

#### The TRSAIP being used for your Tribe is: 38,740

#### **Population, Income and Housing Conditions**

The FY 2021 formula was calculated with the Needs component based on single-race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts (pursuant to the Consolidated Appropriations Act for 2021). Your Tribe's Needs component is based on multi-race data. The Needs data are:

AIAN persons :	46,119
AIAN households with annual income less than 30% of median income:	2,050
AIAN households with annual income between 30% and 50% of median income:	2,214
AIAN households with annual income between 50% and 80% of median income:	3,105
AIAN households which are overcrowded or without kitchen or plumbing:	906
AIAN households with housing cost burden greater than 50% of annual income:	1,583
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	6,626

Note: If there is a "\*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's service area is greater than twice its total Tribal Enrollment.

#### The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 38,740