

ISWA Development Corporation



OFFICE OF PUBLIC AND INDIAN HOUSING

Catawba Indian Nation

Fiscal Year (FY) 2023 Indian Housing Block Grant (IHBG)

Allocation & Formula Data

FY 2023 Allocation

Formula Current Assisted Stock (FCAS) Component ^{1 A} :	\$374,681
Needs Component ² :	\$1,617,039
24 CFR §1000.331 Phase Down Adjustments to Moderate Impact of Introduction of New Data Source ³ :	\$0
24 CFR §1000.340(b) Adjustments to achieve FY 1996 Base Year Amount ⁴ :	-\$20,056
Preliminary Current Year Allocation:	\$1,971,665
Adjustments for over- or under-funding in prior years ⁵ :	\$0
Initial Allocation:	\$1,971,665
24 CFR §1000.342 Undisbursed Funds Adjustment ⁶ :	\$73,286
24 CFR §1000.329 Minimum Allocation Adjustment ⁷ :	\$0
FY 2023 Final Allocation:	\$2,044,951

¹ If an "M" appears following the FCAS component, it means that the modernization subsidy on which FCAS was based was calculated using the alternative definition in 24 CFR §1000.316(b)(2), which states that "for Indian Tribes with an Indian Housing Authority (IHA) that owned or operated fewer than 250 public housing units on October 1, 1997, the modernization allocation equals the amount of funds received under the assistance program authorized by Section 14 of the 1937 Act (not including funds provided as emergency assistance) for FYs 1992 through 1997. If an "A" appears, it means that your Tribe had an IHA that owned or operated fewer than 250 public housing units on October 1, 1997, but was entitled to a larger modernization amount using the original method of calculation (24 CFR §1000.316(b)(1)) and your allocation was adjusted to take this into account, as called for in 24 CFR §1000.340(a). If no "M" or "A" appears, the modernization subsidy was calculated using the original method described in 24 CFR §1000.316(b)(1).

² The Needs component includes adjustments needed to achieve minimum funding as called for in 24 CFR §1000.328. The minimum allocation in any FY to an Indian Tribe under the Needs component of the IHBG Formula shall equal 0.007826% of the available appropriations for that FY after set asides. In this allocation, the minimum Needs allocation is \$61,591. To be eligible for the minimum allocation, an Indian Tribe must receive less than \$200,000 under the FCAS component of the IHBG Formula for the FY, and must demonstrate the presence of any households at or below 80 percent of median income.

³ In accordance with 24 CFR §1000.331, to minimize the impact of funding changes based on the introduction of a new data source, if, solely as a direct result of the introduction of a new data source, an Indian Tribe's allocation under the Needs component of the formula is less than 90 percent of the amount it received under the Needs component in the immediate previous FY, the Indian Tribe's Needs allocation shall be adjusted to 90% of the previous year's Needs allocation.

⁴ According to 24 CFR §1000.340, if a Tribe is allocated less funding under the formula than an IHA received on its behalf in FY 1996 for operating subsidy and modernization, its allocation is increased to the amount received in FY 1996 for operating subsidy and modernization.

⁵ Adjustments refer to corrections made to prior year formula allocations. Most are repayment agreements with HUD, usually for over-funding received by the Tribe in prior years due to late reporting of paid-off and conveyed FCAS. Funds recovered through repayments are reallocated among all Tribes in the following FY through the formula. Adjustments are also occasionally made as a result of HUD errors in entering Tribes' information or in calculating formula allocations.

⁶ In accordance with 24 CFR §1000.342, Tribes with an initial allocation amount of \$5 million or greater may be subject to a reduction depending on the amount they have in HUD's Line of Credit Control System (LOCCS) on the first day of FY 2023. The amount of the reduction would be redistributed among other Tribes in proportion to their Needs calculation.

⁷ In accordance with 24 CFR §1000.329, if carryover funds are available in any given year, HUD will hold the lesser amount of \$3 million or available carryover funds for additional allocations to Tribes with allocations less than 0.011547 percent of that year's appropriation. If the set-aside carryover funds are insufficient to fund all eligible Tribes at 0.011547 percent of that year's appropriations, the minimum total allocation shall be reduced to an amount which can be fully funded with carryover funds.

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FY 2023 Formula Current Assisted Stock

Inflation Rate Factor

1.91%

Local Area Cost Adjustments

Annual Expense Level (AEL):

Fair Market Rent (FMR):

\$1,033

Total Development Cost (TDC):

\$386,392

Formula Current Assisted Stock

Project Number	Low Rent	Mutual Help	TurnKey III	In Development	DOFA
SC93B062001	23	0	0	0	8/31/1998
SC93B062002	0	19	0	0	7/18/1998
SC93B062003	10	0	0	0	8/31/1998
SC93B062004	0	7	0	0	7/1/1998

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FY 2023 Formula Current Assisted Stock

Under the IHBG formula, your Tribe's FCAS count includes the following Section 8 units:

Number of units 0

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FY 2023 Needs Data

Formula Area

A "+" next to a geographic area listed below indicates that the area overlaps with other Tribe(s).

The Tribe's current Formula Area is:

Formula Area	Estimated Change in American Indian and Alaska Native (AIAN) population since 2010 Census
Catawba Reservation, SC-York County, South Carolina	10.66%
Balance - Abbeville County, South Carolina	37.10%
Balance - Aiken County, South Carolina	12.08%
Balance - Allendale County, South Carolina	80.00%
Balance - Anderson County, South Carolina	20.45%
Balance - Bamberg County, South Carolina	17.65%
Balance - Barnwell County, South Carolina	53.33%
Balance - Beaufort County, South Carolina	14.27%
Balance - Berkeley County, South Carolina	16.87%
Balance - Cabarrus County, North Carolina	43.92%
Balance - Calhoun County, South Carolina	36.92%
Balance - Charleston County, South Carolina	0.06%
Balance - Cherokee County, South Carolina	17.96%
Balance - Chester County, South Carolina	26.81%
Balance - Chesterfield County, South Carolina	16.84%
Balance - Clarendon County, South Carolina	40.43%
Balance - Cleveland County, North Carolina	25.66%
Balance - Colleton County, South Carolina	1.44%
Balance - Darlington County, South Carolina	30.24%
Balance - Dillon County, South Carolina	5.50%
Balance - Dorchester County, South Carolina	21.08%
Balance - Edgefield County, South Carolina	51.11%
Balance - Fairfield County, South Carolina	66.67%
Balance - Florence County, South Carolina	12.31%
Balance - Gaston County, North Carolina	23.40%
Balance - Georgetown County, South Carolina	27.22%
Balance - Greenville County, South Carolina	8.07%
Balance - Greenwood County, South Carolina	12.24%
Balance - Hampton County, South Carolina	24.68%
Balance - Horry County, South Carolina	25.66%
Balance - Jasper County, South Carolina	62.58%
Balance - Kershaw County, South Carolina	38.99%
Balance - Lancaster County, South Carolina	27.59%
Balance - Laurens County, South Carolina	49.48%
Balance - Lee County, South Carolina	11.11%
Balance - Lexington County, South Carolina	12.66%
Balance - Marion County, South Carolina	37.20%
Balance - Marlboro County, South Carolina	-1.87%
Balance - McCormick County, South Carolina	16.67%
Balance - Mecklenburg County, North Carolina	27.45%
Balance - Newberry County, South Carolina	10.80%
Balance - Oconee County, South Carolina	45.27%
Balance - Orangeburg County, South Carolina	15.13%

Balance - Pickens County, South Carolina	40.38%
Balance - Richland County, South Carolina	-1.85%
Balance - Rutherford County, North Carolina	38.86%
Balance - Saluda County, South Carolina	13.46%
Balance - Spartanburg County, South Carolina	20.49%
Balance - Sumter County, South Carolina	28.91%
Balance - Union County, North Carolina	21.26%
Balance - Union County, South Carolina	28.57%
Balance - Williamsburg County, South Carolina	41.80%
Balance - York County, South Carolina	10.66%

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Overlapping Formula Areas

Only for Tribes with a "+" next to the geographic area (see previous section on Formula Area).

In cases where Tribes are overlapped, Needs data (population and household) for the entire Formula Area of all Tribes involved in the overlap are shared. If your Formula Area is overlapped, you are likely receiving a share of the Needs data for areas beyond those listed as being part of your Tribe's Formula Area.

Currently, your Tribe is sharing Needs data as a result of overlapping Formula Areas with the following Tribes:

None

HUD uses Bureau of Indian Affairs (BIA) estimates for Total Resident Service Area Indian Population (TRSAIP) to proportionately allocate Needs data to the affected Tribes, unless all Tribes in an overlapping area agree upon an alternative data source.

The TRSAIP being used for your Tribe is: 1,836

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Population, Income and Housing Conditions

The FY 2023 formula was calculated with the Needs component based on single-race (AIAN alone) Census data and multi-race (AIAN alone and in combination with other race(s)) Census data. The amount of the allocation for each Indian Tribe was determined to be the greater of the two resulting allocation amounts (pursuant to the Consolidated Appropriations Act for 2023). Your Tribe's Needs component is based on single-race data. The Needs data are:

AIAN persons :	*6,498
AIAN households with annual income less than 30% of median income:	398
AIAN households with annual income between 30% and 50% of median income:	270
AIAN households with annual income between 50% and 80% of median income:	340
AIAN households which are overcrowded or without kitchen or plumbing:	101
AIAN households with housing cost burden greater than 50% of annual income:	335
Housing Shortage (number of low-income AIAN households less total number of NAHASDA and Current Assisted Stock):	950

Note: If there is a "*" next to "AIAN persons" above, the Tribe's data have been "capped." This occurs when the AIAN population in the Tribe's service area is greater than twice its total Tribal Enrollment.

The enrollment being used for your Tribe (or Alaska Village or Corporation) is: 3,249